

After the Bell Updates

9th Nov 2023 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed in Red

The Indian stock market closed in green/red in today's trading session. Nifty50 closed at 19395.30 which is down by -48.20 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 0.06 %,-0.65 %,-0.90 % respectively

The top gainers of the day were M&M gained 4.21% points, APOLLOHOSP gained 3.70% Points & COALINDIA gained 2.05% points, Whereas top losers were ADANIENT which lost -1.77% points, HINDUNILVR which lost -1.57% Points & ADANIPORTS Lost -1.55% Points

The major announcement & news were the Diwali Muhurat Picks: HDFC Bank, Airtel, TVS Motor among top long term ideas by Axis Securities, India weighs changes to improve uptake of production incentive scheme, Apollo Hospitals Q2 results: Net profit up 14.2% at Rs 233 crore, misses estimate

Our Take

Nifty may take support from 19,250 and resistance around 19,600
Nifty Bank support may place around 43,350 and resistance around 44,000

Market Buzz

- Adani Ports Q2 results: Profit rises 4% to Rs 1,748 crore, firm impacted by one-off tax write-off
- Brigade Enterprises soars 7% after Q2 net profit, real estate revenue jumps over 70% on-year
- Eicher Motors Q2 profit set to rise 44% on higher sales, price hikes
- Shree Renuka Sugars slip 3% as Q2 loss widens to Rs 206 crore
- Diwali Muhurat Picks: HDFC Bank, Airtel, TVS Motor among top long term ideas by Axis Securities

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	19,475.00	-6.00	-0.03
Dow Jones	34,112.27	-40.33	-0.12
NASDAQ	13,650.41	10.56	0.08
S&P 500	4,382.78	4.40	0.10
FTSE 100	7,410.06	8.34	0.11
Nikkei 225*	32,646.46	511.02	1.59
Hang Seng*	17,517.00	-58.00	-0.33

Source : Investing.com *(as of 03:52pm) IST

Sectorial Indices


Sector	Close	Points	Change %
Bank Nifty	43,686.60	24.95	0.06
Nifty IT	30,717.70	-199.50	-0.65
Nifty FMCG	51,983.00	-472.20	-0.90
Nifty Pharma	15,491.85	-5.40	-0.03

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
M&M	4.21	ADANIENT	-1.77
APOLLOHOSP	3.70	HINDUNILVR	-1.57
COALINDIA	2.05	ADANIPORTS	-1.55
POWERGRID	1.45	TATACONSUM	-1.46
INDUSINDBK	1.41	ONGC	-1.43

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
POWERGRID	L	BULLISH	195.82	211.10
COALINDIA	L	BULLISH	291.54	328.26
ADANIPORTS	S	BEARISH	760.08	851.09
HINDUNILVR	S	BEARISH	2458.96	2555.03
APOLLOHOSP	L	BULLISH	4735.49	5328.60

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